# How to Add CSOF to Your Estate Planning

#### **Build Us Into Your Estate Plan**

The easiest way to be a part of the 1% Legacy Society is to have the Colorado Springs Osteopathic Foundation put directly into your estate planning documents. Simply give your estate planning professional the information below and have it incorporated into the documents being prepared or updated.

I give to Colorado Springs
Osteopathic Foundation (Tax ID
Number: 84-0488554), whose current
mailing address is P.O. Box 49577,
Colorado Springs, CO 80949, one
percent (1%) or more of my estate
upon my death for:

- \_\_\_ General Charitable Purposes
- Osteopathic Medical StudentScholarship Program
- \_\_\_ Community Grant Program

The Colorado Springs Osteopathic
Foundation is a private 501 (c)(3) 509a
foundation. The Foundation's mission is to
improve the health and well-being of our
community consistent with its Osteopathic
heritage. Through its Community Grant
and Osteopathic Medical Student
Scholarship programs, the Foundation
strengthens the presence of Osteopathic
medicine in our community.



#### **Mailing Address:**

P.O. Box 49577

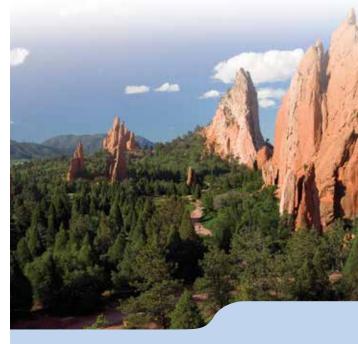
Colorado Springs, CO 80949

605 South Tejon, Suite 103 Colorado Springs, CO 80903

Email: DRalston@csof.org www.csof.org

p 719.635.9057 | **CSOF.org** 





MISSION: TO IMPROVE THE HEALTH AND WELL-BEING OF OUR COMMUNITY CONSISTENT WITH OUR OSTEOPATHIC HERITAGE

## JOIN OUR 1% LEGACY SOCIETY

and Strengthen the Programs of the Foundation

Your bequest ensures the Colorado Springs Osteopathic Foundation will always be a vital part of the Colorado Springs community! Specific programs may come and go, but the value of Osteopathic medicine in the life of patients and our community never changes.



To say the Colorado Springs Osteopathic Foundation had an impact on my medical school education would be an understatement. The Foundation emphasized

and epitomized the pride I have being an osteopathic physician from Southern Colorado.

I hope that as I continue on to complete training in Orthopedic Surgery that one day I will return to Southern Colorado to practice and continue to support the mission and values that the Colorado Springs Osteopathic Foundation represents.

- Mimi Lundgren, D.O., Ph.D. Scholarship Recipient

### Join Us



- Joining the 1% Legacy Society makes sense for my long term financial planning and charitable giving plan. It allows me to continue to build my current portfolio and financial security, and ensures my gratitude toward my profession will be shown by giving back a percentage of my total assets without putting any stress on my current budget.
- Alex Constantinides, D.O., Family Medicine Physician



- The needs of our community's most vulnerable are very great. The Osteopathic Foundation has a track record of providing funds to small nonprofit organizations that provide services for these people.
- Rob McDonald, Retired Businessman/Community Volunteer



- My son will be a fourth generation osteopathic physician. I am committed to helping the Colorado Springs Osteopathic Foundation stay a viable and dynamic organization. This 1% financial gift is a small but important token of my gratitude and respect for the profession that I love so much.
  - Lloyd Strode, D.O., Family Medicine Physician



- Colorado Springs Osteopathic Foundation represents all of us, as well as the Osteopathic profession in this community. The Foundation provides aid to Osteopathic medical students and local charities with the goal of improving the health and well-being of the citizens of Colorado Springs. With your help, the Foundation will continue to grow and prosper. Please consider a planned gift of a small portion of your estate to ensure the viability of the Foundation, as well as your own legacy and that of the profession.
- Daniel Tell, D.O., Medical Oncology/Hematology Physician